

Gift of Appreciated Securities

Securities and mutual funds that have increased in value and been held for more than one year are popular assets to use when making a gift to The Northwest Sarcoma Foundation. Making a gift of securities or mutual funds offers you the chance to support our work while realizing important benefits for yourself.

When you donate appreciated securities or mutual funds in support of our mission, you may reduce or even eliminate federal capital gains taxes on the transfer. You may also be entitled to a federal income tax charitable deduction based on the fair market value of the securities at the time of the transfer.

Securities are most often used to support our work in the form of:

An outright gift. When you donate securities to NWSF, you receive the same income tax savings that you would if you wrote a check, but with the possible added benefit of eliminating capital gains taxes on the transfer.

A transfer on death (TOD) account.* By placing a TOD designation on your brokerage or investment account, that account will be paid to one or more persons or charities after your lifetime. *State laws govern transfer on death accounts. Please consult with your bank representative or investment advisor if you are considering this gift.

Additional ways to fund your gift:

- A gift in your will or living trust:
 - In as little as one sentence, you can complete your gift. This type of donation to NWSF in your will or living trust helps ensure that we continue our mission for years to come.
- A donor advised fund (DAF).
 - Like a charitable savings account, gives you the flexibility to recommend how much and how often money is granted to NWSF and other qualified charities. You can recommend a grant or recurring grants now to make an immediate impact or use your fund as a tool for future charitable gifts.
- A memorial gift.
 - To learn more about memorial gifts, please see our Dragonslayer Tribute Fund opportunities.
- An endowed gift.
 - Provides a long-term future for NWSF. When you make a donation to an endowment, you give a gift with both immediate and long-term benefits. Endowment donations are invested. A portion of the annual income from the investment is used to address immediate needs of the NWSF. The remaining funds are reinvested to ensure indefinite support.



Next Steps

1. Contact the Northwest Sarcoma Foundation at 206.257.7215 x1 or info@nwsarcoma.org for additional information.
2. Seek the advice of your financial or legal advisor.
3. If you include NWSF in your plans, please use our legal name and federal tax ID.

Legal name: Northwest Sarcoma Foundation

Address: 117 E. Louisa St, #443 Seattle, WA 98102

Federal tax ID number: 91-1717600